

UNIPLY INDUSTRIES LIMITED

CIN: L20293TN1996PLC036484

Email of IRP: shyam.ascend@gmail.com ; cirp: uniplyrp@pkfrevival.com

March 21, 2022

BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001.
Scrip Code: 532646

The National Stock Exchange Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051.
Scrip Code: UNIPLY

Dear Madam / Sir,

Sub: Outcome of 3rd Meeting of Committee of Creditors (CoC) held on March 21, 2022

Pursuance to the provisions of Regulation 30 and in accordance with requirements of Clause 16 of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Third (3rd) Meeting of Committee of Creditors (CoC) pursuant to the Insolvency and Bankruptcy Code, 2016 was held on Monday, March 21, 2022 at 16:00 hours (4.00 P. M.) and decided the following, after the Resolution Professional took the Chair:

1. Took note of the Present Status of the Corporate Debtor as presented by the Resolution Professional.
2. Discussed on Resolution Plans: The CoC had also noted that the two group companies of Uniply Industries Limited, namely, KKN Holdings Private Limited and Uniply Decor Limited have also been admitted into CIRP vide the order of The Hon'ble NCLT, Chennai Bench and considering the same, noted that more information on the Corporate Debtor is likely to be received. Pursuant to this, the CoC had decided to publish a fresh EOI for invitation of Expression of Interest.
3. Took note of applications filed under Section 19 (2) and Section 66 of the Insolvency and Bankruptcy Code, 2016.
4. The CoC had, pursuant to the agenda for consideration of Extension of CIRP, resolved to file an application under Section 12 (2) of the Insolvency and Bankruptcy Code, 2016 for extension of CIRP for 90 days from the date of receipt of all information sought for the application under Section 19 (2) of the Insolvency and Bankruptcy Code, 2016.
5. Ratification of the CIRP Cost as on date.

Request you to take note of the same on record.

Thanking you,

Yours' faithfully,
For **UNIPLY INDUSTRIES LIMITED**,
(CIN: L20293TN1996PLC036484)

LINGUMGUNTA VENKATA SHYAM SUNDAR
Resolution Professional

Uniply Industries Limited is under Corporate Insolvency Resolution Process (CIRP) as per the provisions of Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by Interim Resolution Professional, Mr. Lingumgunta Venkata Shyam Sundar with Regn. No. IBBI/IPA-002/IP-NO00262/2017-18/10775 appointed by NCLT, Chennai Division Bench 1 by Order dated October 4, 2021.

Address of the corporate debtor: 37, T.T.K Road, C.I.T Colony, Alwarpet Chennai 600018
Address of the Insolvency Professional: 3rd Floor, No.17, Gandhi Road, Alwarthirunagar, Chennai - 600087