

UNIPLY INDUSTRIES LIMITED

CIN: L20293TN1996PLC036484

Email of Liquidator: shyam.ascend@gmail.com ; uniplyp@pkfrevival.com

June 11, 2024

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: UNIPLY	BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001. Scrip Code: 532646
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Dear Sir/Madam,

Sub: **Disclosure under Regulation 30(2) read with Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Post - facto outcome of the Sixth Meeting of Stakeholders Consultation Committee of Uniply Industries Limited**

Pursuant to Regulation 30 (2) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Schedule III of SEBI (LODR), we wish to inform you regarding the outcome of the 06th Stakeholders Consultation Committee meeting (SCC) of Uniply Industries Limited held on June 05th, 2024.

The Liquidator chaired the Sixth Meeting of the Stakeholders Consultation Committee and updated the current status of the corporate debtor at the meeting. The SCC noted that M/s. PLBB Products Private Limited, the highest bidder for Brand Uniply, would not be able to make the payment of the balance sale consideration towards their successful bid. Further, the SCC noted that the H2 Bidder, M/s. Greenply Industries Limited had communicated to the Liquidator that they would not be able to offer the same price for Brand Uniply as the H1 Bidder. The SCC advised the liquidator to proceed with a fresh auction for Brand Uniply. The SCC also approved the auction of the shares of Artmatrix Technology Sdn. Bhd.

The SCC also took note that the next date of hearing for the receivables from M/s. KKN Holdings Private Limited is scheduled for 06.06.2024.

The SCC then proceeded to take note of the Note on Other Receivables presented by the Liquidator and requested for the said note to be circulated for their further study and review.

Request you to take note of the same on record.

Thanking You,

Yours' faithfully,

For UNIPLY INDUSTRIES LIMITED (In Liquidation)
(CIN: L20293TN1996PLC036484)


LINGUMGUNTA VENKATA SHYAM SUNDAR
Liquidator

IBBI Regn. No. IBBI/IPA-002/IP-NO00262/2017-18/10775

Address of the Corporate Debtor: G1, 4/608, V.O.C. Street, Desk No. 318, Kottivakkam, Perungudi,
OMR, Chennai, Tamil Nadu - 600041

Address of the Insolvency Professional: 3rd Floor, No. 113/52, Ankur Plaza, GN Chetty Road,
Parthasarathi Puram, T. Nagar, Chennai - 600007