

UNIPLY INDUSTRIES LIMITED

CIN: L20293TN1996PLC036484

Email of RP: shyam.ascend@gmail.com ; cirp: uniplyrp@pkfrevival.com

13th April, 2022

BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001.
Scrip Code: 532646

The National Stock Exchange Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051.
Scrip Code: UNIPLY

Dear Madam / Sir,

Sub: Notice of 4th Meeting of Committee of Creditors (CoC) to be held on April 14, 2022

Pursuance to the provisions of Regulation 30 and in accordance with requirements of Clause 16 of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Fourth (4th) Meeting of Committee of Creditors (CoC) pursuant to the Insolvency and Bankruptcy Code, 2016 is scheduled to be held on Thursday, April 14, 2022 at 18:00 hours (6.00 P.M.) for consideration of below mentioned items:

1. Present Status of the Corporate Debtor; and
2. To discuss the status of the Appeal to NCLAT by the erstwhile promoter on the CIRP Order.

Request you to take note of the same on record.

Thanking you,

Yours' faithfully,

For **UNIPLY INDUSTRIES LIMITED**,
(CIN: L20293TN1996PLC036484)

LINGUMGUNTA VENKATA SHYAM SUNDAR
Resolution Professional

Uniply Industries Limited is under Corporate Insolvency Resolution Process (CIRP) as per the provisions of Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by Interim Resolution Professional, Mr. Lingumgunta Venkata Shyam Sundar with Regn. No. IBBI/IPA-002/IP-NO00262/2017-18/10775 appointed by NCLT, Chennai Division Bench 1 by Order dated October 4, 2021.

Address of the corporate debtor: 37, T.T.K Road, C.I.T Colony, Alwarpet Chennai 600018
Address of the Insolvency Professional: 3rd Floor, No.17, Gandhi Road, Alwarthirunagar,
Chennai - 600087