

UNIPLY INDUSTRIES LIMITED

CIN: L20293TN1996PLC036484

Email of RP: shyam.ascend@gmail.com ; cirp: uniplyrp@pkfrevival.com

02nd January, 2023

BSE Limited
25thFloor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001.
Scrip Code: 532646

The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051.
Scrip Code: UNIPLY

Dear Ma'am / Sir,

Sub: Outcome of 8th Meeting of Committee of Creditors (CoC) held on 02nd January, 2023

Pursuance to the provisions of Regulation 30 and in accordance with requirements of Clause 16 of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Eighth (8th) Meeting of Committee of Creditors (CoC) pursuant to the Insolvency and Bankruptcy Code, 2016 was held on Monday, 02nd January, 2023 at 16:30 hours (4.30 P. M. IST) and decided/ discussed the following, after the Resolution Professional took the Chair:

1. The CoC took note of the approval of the exclusion of 105 days from the CIRP Period of Uniply Industries Limited
2. The details of the various resolution plans were discussed and the CoC requested the Resolution Professional to understand and inform the CoC of the source of funds of one of the Resolution Applicants by name Rini Enterprises Private Limited (A Resolution Applicant identified by the Promoter of Uniply Industries Limited). The Resolution Professional agreed to the same.

Request you to take note of the same on record.

Thanking you,
Yours' faithfully,

For **UNIPLY INDUSTRIES LIMITED**,
(CIN: L20293TN1996PLC036484)

L V SHYAM SUNDAR, Resolution Professional

Uniply Industries Limited is under Corporate Insolvency Resolution Process (CIRP) as per the provisions of Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by Interim Resolution Professional, Mr. Lingumgunta Venkata Shyam Sundar with Regn. No. IBBI/IPA-002/IP-NO00262/2017-18/10775 appointed by NCLT, Chennai Division Bench 1 by Order dated October 4, 2021.

Address of the corporate debtor: 37, T.T.K Road, C.I.T Colony, Alwarpet Chennai 600018
Address of the Insolvency Professional: 3rd Floor, No.17, Gandhi Road, Alwarthirunagar,
Chennai - 600087