

UNIPLY INDUSTRIES LIMITED

CIN: L20293TN1996PLC036484

Email ID of liquidator: uniplyrp@pkfrevival.com; shyam.ascend@gmail.com

03rd April, 2025

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: UNIPLY	BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001. Scrip Code: 532646
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Dear Sir/Madam,

Sub: **Disclosure under Regulation 30(2) read with Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Post - facto outcome of the Tenth Meeting of Stakeholders Consultation Committee of Uniply Industries Limited**

Pursuant to Regulation 30 (2) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Schedule III of SEBI (LODR), we wish to inform the outcome of the 10th Stakeholders Consultation Committee meeting (SCC) of Uniply Industries Limited held on 01st April 2025.

The Liquidator chaired the Tenth Meeting of the Stakeholders Consultation Committee and updated the current status of the corporate debtor at the meeting. During the course of the meeting, the stakeholders took up a discussion on (i) the sale of Brand Uniply (ii) the Sale of Artmatrix Shares (iii) the present status of the Hon'ble NCLT's hearing in the matter of the Sec. 66 Application filed against M/s. KKN Holdings Private Limited and (iv) status of Other Receivables. The SCC has deferred its decision on the further course of action with respect to the assets forming part of the Liquidation estate of Uniply Industries Limited to the next SCC Meeting owing to certain ongoing legal challenges in the Liquidation process of the Corporate Debtor. The SCC has requested for the next meeting to be scheduled in the near future and the Liquidator has assured the SCC of the same.

Further, it may be noted that as per the Valuation Report, the Liquidation Value is estimated to be Rs. 7,83,65,700/- while the total claims received as on date amounts to approximately Rs. 290 Crores . Any payment to the equity shareholders can be made, only after the settlement of claims of all creditors, statutory authorities and any other parties whose claims have been approved.

In view of the same it is highly unlikely that the equity shareholders of the Company will be able to recover any amount invested in the Company.

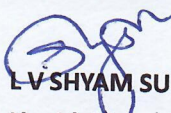
Request you to take note of the same on record.

Thanking You,

Yours' faithfully,

For **UNIPLY INDUSTRIES LIMITED (In Liquidation)**

(CIN: L20293TN1996PLC036484)


L V SHYAM SUNDAR
Liquidator

IBBI Regn. No. IBBI/IPA-002/IP-NO00262/2017-18/10775

Registered Office Address of the Corporate Debtor:

G1, 4/608, V.O.C. Street, Desk No. 318, Kottivakkam, Perungudi, OMR, Chennai, Tamil Nadu - 600041

Address for Communication and Address of the Insolvency Professional:

3rd Floor, No. 113/52, Ankur Plaza, GN Chetty Road, Parthasarathi Puram, T. Nagar, Chennai – 600007

All Correspondence with the Corporate Debtor is to be sent to the address for Communication only.